

SUPPORTING PENSION TRUSTEES

Your scheme.

Your members' futures.

Your responsibility.

Our services, your peace of mind.



A well-managed scheme, with realistic services and fees is a key objective for trustees and sponsors.



A trust-based pension scheme, even if closed to new entrants or accrual can run on for many years with liabilities and costs stretching into the future.

Effective and cost-efficient management can free up valuable resource to make a difference in the business.

This is where we come in.

Focused on anticipating and meeting your requirements we offer trustees and sponsors a comprehensive yet simple, pragmatic and proportionate approach to scheme management.

Our services are distilled, filtered and made for you - we go the extra distance to ensure that the services you get are not off the shelf but are tailored and directly relevant to you.

Our solutions cover all services that make up those commonly received by trustees and we offer exceptional quality with fees that are realistic.

- Consulting & secretarial
- Actuarial
- Benefits administration
- Financial administration / Pensioner payroll

We believe in simplicity. Pension provision shouldn't be complicated. Pension scheme management needn't be complicated. Our guidance and support is clear, simple and jargon-free.

Welcome to simplicity.

Consolidation of service suppliers is reducing choice and can impact on services and fees. Maybe it's time to start asking some questions:

- ▶ Are you affected by this?
- ▶ Is your service provider still delivering?
- ▶ Are you still getting value-added services?
- ▶ Is it time for a review?

simplicity pensions – simply different

How we help

Scheme management services that are comprehensive yet practical & proportionate

Cutting through the pensions white noise – delivering directly relevant, tailored advice & guidance that matters to you

Informed decision-making through jargon-free advice, delivered quickly, efficiently and simply

Robust benefits administration, ensuring the right benefits at the right time

Fast turnaround – same day actuarial results

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